

## ON THE LETTERHEAD OF RCOM

### Media Release

#### NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION OUTSIDE INDIA

The Board of Reliance Communications Limited approved the **proposal by Reliance Infratel Limited, a subsidiary company** promoted by Reliance Communications Limited, a part of Reliance Anil Dhirubhai Ambani Group, **to undertake an Initial Public Offering** of equity shares of the company. The draft red herring prospectus for the said IPO will be filed by Reliance Infratel Limited with SEBI shortly.

**The Net Issue will constitute 10.0% of the post-Issue paid-up equity capital of the Company.**

Reliance Infratel Limited is one of the leading passive telecommunication infrastructure providers in India.

### Note

*Reliance Infratel Limited is proposing, subject to receipt of requisite approvals, market conditions and other considerations, a public issue of its equity shares and to file a Draft Red Herring Prospectus with SEBI.*

*This announcement is not an offer for sale or solicitation of an offer to buy securities in the United States or any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of such jurisdiction.*

### About Reliance Communications

Reliance Communications Limited founded by the late Shri Dhirubhai H Ambani (1932-2002) is the flagship company of the Reliance Anil Dhirubhai Ambani Group. The Reliance Anil Dhirubhai Ambani Group currently has a net worth in excess of Rs. 64,000 crore (US\$ 13.6 billion), cash flows of Rs. 13,000 crore (US\$ 2.8 billion), net profit of Rs. 8,400 crore (US\$ 1.8 billion).

Reliance Communications is India's foremost and truly integrated telecommunications service provider. The Company, with a customer base of over 85 million including over 2.2 million individual overseas retail customers, ranks among the Top 10 Telecom companies in the world by number of customers in a single country. Reliance Communications corporate clientele includes 2,100 Indian and multinational corporations, and over 800 global, regional and domestic carriers.

Reliance Communications has established a pan-India, next generation, integrated (wireless and wireline), convergent (voice, data and video) digital network that is capable of

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supporting best-of-class services spanning the entire communications value chain, covering over 24,000 towns and 600,000 villages. Reliance Communications owns and operates the world's largest next generation IP enabled connectivity infrastructure, directly connecting 40 countries from the East coast of the United States, to Europe, the Middle East, India, South and East Asia, through to Japan.

