

**Reliance Communications Limited**  
Dhirubhai Ambani Knowledge City  
Navi Mumbai 400 710.

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Fax: +91 022 30376622

[www.rcom.co.in](http://www.rcom.co.in)

April 28, 2009

The General Manager  
Corporate Relationship Department  
The Bombay Stock Exchange Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort,  
Mumbai 400 001  
Fax No.: 2272 2037/39/41/61/3121/3719  
**BSE Scrip Code: 532712**

The Manager  
National Stock Exchange of India Ltd.  
Exchange Plaza, C/1, Block G  
Bandra - Kurla Complex, Bandra (East)  
Mumbai 400 051  
Fax No.: 2659 8237 / 38

**NSE Symbol: RCOM**

Dear Sir,

**Sub: Repurchase of Foreign Currency Convertible Bonds (FCCB) 2012 through Tender Offer.**

Further to our letter dated 14<sup>th</sup> April, 2009 on the captioned subject, we wish to inform you that the Company has repurchased 247, Zero Coupon FCCBs each of US \$ 1,00,000 aggregating Rs. 125 crore approx. (US \$ 24.7 Million) at a discount through tender offer. The repurchased FCCB's are expected to be extinguished shortly in terms of the tender offer.

Kindly inform your members accordingly.

Thanking you.

Yours faithfully,  
For **Reliance Communications Limited**

Sd/-

Hasit Shukla  
President and Company Secretary