



Reliance Communications Limited
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Navi Mumbai 400 710.

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August 07, 2014

The General Manager
Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai 400 001
Fax No.: 2272 2037/39/41/61/3121/3719

The Manager
National Stock Exchange of India Ltd.
Exchange Plaza, C/1, Block G
Bandra - Kurla Complex, Bandra (East)
Mumbai 400 051
Fax No.: 2659 8237 / 38/8347/48 /
66418124/25/26

BSE Scrip Code: 532712

NSE Symbol: RCOM

Dear Sir,

Sub: Allotment of 8,66,66,667 Warrants to Telecom Infrastructure Finance Private Limited.

Further to our letter dated July 24, 2014 intimating outcome of the Extraordinary General Meeting (EGM) of the members of the Company held on July 24, 2014, we wish to inform you that the Committee of Directors have allotted today 8,66,66,667 Warrants entitling for subscription of equivalent number of equity shares of Rs.5/- each at a price of Rs.150/- per Warrant (including a premium of Rs 145 per equity share) as per provisions of Chapter VII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2009.

The Company has received Rs.650 crore from Telecom Infrastructure Finance Private Limited equivalent to 50% of the issue price of the Warrants and balance amount of Rs.650 crore will be received upon exercising right to subscribe equity shares against said Warrants on or before March 31, 2015.

As the Company has allotted Warrants, there is no change in the Paid up share capital of the Company.

Kindly inform your members accordingly.

Yours faithfully
For **Reliance Communications Limited**

Prakash Shenoy
Company Secretary