



Reliance Communications Limited

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Navi Mumbai - 400 710

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www.rcom.co.in

CIN - L45309MH2004PLC147531

July 2, 2014

The General Manager
Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai 400 001
Fax No.: 2272 2037/39/41/61/3121/3719
BSE Scrip Code: 532712

The Manager
National Stock Exchange of India Ltd.
Exchange Plaza, C/1, Block G
Bandra - Kurla Complex,
Bandra (East)
Mumbai 400 051
Fax No.: 2659 8237 / 38
NSE Symbol: RCOM

Dear Sir,

Sub: Qualified Institutional Placement of equity shares of face value of Rs.5/- each under the provisions of Chapter VIII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 and Section 42 of the Companies Act, 2013 (the "QIP")

Further to our letter dated June 27, 2014, we wish to inform you that the QIP Committee of the Board of Directors of the Company, at its meeting held on July 2, 2014, has issued and allotted 33,82,86,197 Equity Shares of face value of Rs. 5/- each to the eligible Qualified Institutional Buyers (QIBs) at a price of Rs. 142.14 per Equity Share (including a premium of Rs. 137.14 per Equity Share) aggregating to Rs.4,808.40 crore under the SEBI ICDR Regulations and Section 42 of the Companies Act, 2013 and the rules made thereunder.

Further, we wish to inform you that post the said allotment, the paid-up equity share capital of the Company stands increased to Rs.12,01,15,65,390 comprising of 2,40,23,13,078 equity shares of Rs.5/- each.

We request you to kindly take above on your record and inform your members accordingly.

Thanking you.

Yours faithfully,
For Reliance Communications Limited

Prakash Shenoy
Company Secretary