



Reliance Communications Limited

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Navi Mumbai - 400 710

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www.rcom.co.in

CIN - L45309MH2004PLC147531

June 27, 2014

The General Manager
Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai 400 001
Fax No.: 2272 2037/39/41/61/3121/3719
BSE Scrip Code: 532712

The Manager
National Stock Exchange of India Ltd.
Exchange Plaza, C/1, Block G
Bandra - Kurla Complex,
Bandra (East)
Mumbai 400 051
Fax No.: 2659 8237 / 38
NSE Symbol: RCOM

Dear Sir,

Sub: Qualified Institutional Placement of equity shares of face value of Rs.5/- each under the provisions of Chapter VIII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 and Section 42 of the Companies Act, 2013 (the "QIP")

Further to our letter dated June 24, 2014, we wish to inform you that the QIP Committee of the Board of Directors of the Company at its meeting held on June 27, 2014, has closed the QIP Issue and approved the issuance of 33,82,86,197 Equity Shares of face value of Rs. 5/- each to Qualified Institutional Buyers (the "QIBs") at an issue price of Rs. 142.14 per Equity Share, including a premium of Rs. 137.14 per Equity Share, aggregating approximately Rs. 4,808 crore.

The Issue had opened on June 24, 2014.

We request you to kindly take above on your record and inform your members accordingly.

Thanking you.

Yours faithfully,
For Reliance Communications Limited

Prakash Shenoy
Company Secretary