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RELIANCE COMMUNICATIONS LIMITED CONVENES A MEETING OF ALL HOLDERS OF ITS OUTSTANDING US\$300,000,000 SENIOR SECURED 6.5 PER CENT. NOTES DUE 2020 (ISIN: XS1216623022) IN LONDON ON 6 MARCH 2018

Mumbai, 12 February 2018: Reliance Communications Limited has convened a meeting of the holders of its US\$300 million Senior Secured Notes due 2020 (the "Bonds") for the purpose of considering, and if thought fit, passing, certain proposals relating to its asset monetisation as more fully described in the Notice of Meeting issued to the holders of the Bonds.

The transaction is subject to requisite consents and approvals as may be required.

About Reliance Communications

Reliance Communications Limited, founded by the late Shri Dhirubhai H Ambani (1932-2002), has a corporate clientele that includes 40,000 Indian and multinational corporations including small and medium enterprises.

Reliance Communications has established a pan-India, Next-Generation, digital network that is capable of supporting best-of-class services spanning the entire communications value chain. Reliance Communications owns and operates the world's largest Next-Generation IP-enabled connectivity infrastructure, comprising fibre optic cable systems in India, the USA, Europe, Middle East and the Asia-Pacific region.

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