

List of Claims from Financial Creditors (Form C) - Reliance Communications Infrastructure Limited

(in INR)

S. NO.	NAME OF CREDITOR	AMOUNT CLAIMED ¹	AMOUNT ADMITTED ²	REJECTED AMOUNT
1	ACRE - 41 - TRUST (DBS) ⁴	4,32,36,50,572.70	4,28,41,16,173.36	3,95,34,399.34
2	ACRE - 67 - TRUST (CREDIT AGRICOLE) ⁴	2,84,58,89,447.12	2,84,58,89,447.12	-
3	BANK OF BARODA (ERSTWHILE DENA BANK)	3,38,87,62,125.54	3,38,87,62,125.54	-
4	BANK OF BARODA (ERSTWHILE VIJAYA BANK)	1,03,84,15,948.00	1,03,84,15,948.00	-
5	BANK OF BARODA ⁴	29,13,77,18,520.96	18,54,61,79,440.84	10,59,15,39,080.12
6	BANK OF INDIA ⁴	10,88,40,24,375.00	10,61,85,24,375.00	26,55,00,000.00
7	CANARA BANK (ERSTWHILE SYNDICATE BANK)	7,11,64,17,993.73	7,11,64,17,993.73	-
8	CANARA BANK ⁴	10,14,72,71,528.20	9,74,65,93,463.21	40,06,78,064.99
9	CENTRAL BANK OF INDIA	4,93,24,77,624.51	4,91,46,51,991.80	1,78,25,632.71
10	CHINA DEVELOPMENT BANK ⁴	40,90,96,72,778.66	40,90,96,72,778.66	-
11	DB (HK) - BURLINGTON LOAN MANAGEMENT DAC ⁴	2,19,11,95,723.39	2,17,65,96,801.46	1,45,98,921.93
12	DEUTSCHE BANK (LONDON) ⁴	6,94,42,07,904.72	6,93,25,28,766.47	1,16,79,138.26
13	EXPORT IMPORT BANK OF CHINA ⁴	35,39,48,68,080.37	35,39,48,68,080.37	-
14	HDFC BANK ⁴	31,53,46,962.00	31,53,46,962.00	-
15	IDBI BANK LIMITED ⁴	14,49,82,50,306.54	14,49,82,50,306.54	-
16	IFCI LTD.	3,31,34,84,941.00	3,31,34,84,941.00	-
17	INDIA INFRASTRUCTURE FINANCE COMPANY LIMITED	3,45,72,69,601.03	3,45,72,69,601.03	-
18	INDIAN OVERSEAS BANK ⁴	1,95,18,26,912.00	1,95,18,26,912.00	-
19	INDUSTRIAL AND COMMERCIAL BANK OF CHINA (RCOM ECB) ⁴	16,44,18,72,928.97	16,44,18,72,928.97	-
20	LIFE INSURANCE CORPORATION OF INDIA ⁴	49,77,29,29,575.00	49,77,29,29,575.00	-
21	MADISON PACIFIC TRUST LIMITED ⁴	24,67,95,85,884.34	24,67,95,85,884.34	-
22	PUNJAB NATIONAL BANK(ERSTWHILE ORIENTAL BANK OF COMMERCE)	5,50,95,32,495.99	5,30,63,40,792.82	20,31,91,703.17
23	PUNJAB NATIONAL BANK ⁴	13,83,76,81,326.00	13,65,96,14,556.48	17,80,66,769.52
24	SC LOWY	33,64,70,25,133.58	33,64,70,25,133.58	-
25	SHUBH HOLDINGS PTE LTD. ⁴	32,04,65,25,711.48	32,02,90,07,004.45	1,75,18,707.02
26	STANDARD CHARTERED BANK - (RITL INR FACILITY) ⁴	2,52,87,37,128.00	2,52,87,37,128.00	-
27	STATE BANK OF INDIA ⁴	39,00,52,50,039.16	39,00,52,50,039.16	-
28	UCO BANK ⁴	10,11,59,42,539.00	10,11,59,42,539.00	-
29	UNION BANK OF INDIA (ERSTWHILE CORPORATION BANK)	9,53,85,80,801.43	4,75,89,41,698.62	4,77,96,39,102.81
30	UNION BANK OF INDIA ⁴	10,57,89,09,689.78	10,57,89,09,689.78	-
	TOTAL	4,30,49,33,24,598.21	4,13,97,35,53,078.33	16,51,97,71,519.88

*The aforesaid list includes the claims received till December 23, 2019 either through e-mail and / or physically.

1) Figures converted into INR from USD as per Regulation 15 of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Process) Regulations, 2016 ("CIRP Regulations").

2) Amount verified basis bank statements, backed by certificate under The Banker's Book Evidence Act, 1891 (as applicable), consortium documents and Corporate Debtor's books of accounts (as available) and other documents as per requirements of the CIRP Regulations.

3) Relevant information / clarification has been sought from respective financial creditors for amount pending verification owing to several reasons such as differential application of rate of interest / penal interest, other fees and expenses claimed, want of supporting documentation substantiating the claim filed by the financial creditor(s) etc.

4) Claim / Part of claim submitted by the financial creditors has been verified by the Resolution Professional ("RP") on the basis of:-

*Legal opinion obtained from the legal advisor of IRP with respect to admissibility of claims filed by financial creditors of Reliance Communications Limited, Reliance Infratel Limited and Reliance Telecom Limited which have been provided security in form of charge over assets of the Corporate Debtor. **Corporate Guarantee provided by the Corporate Debtor to such financial creditors for securing fund-based / non-fund based facilities provided to Reliance Communications Limited, Reliance Infratel Limited and Reliance Telecom Limited which are also undergoing a Corporate Insolvency Resolution Process.