| | <u>l(a</u> | a) STATEMEN | T SHOWING SI | HAREHOLDIN | IG PATTERN | | | | |
|--|---|---|---|--|--|---|--|--|--|
| | the Company: RELIANCE COMMUNI de: BSE - 532712 NSE - RCOM | CATIONS LIMIT | ED | Quar | ter ended : 30 Se | entember, 2013 | 1 | | |
| | the scrip :- RCOM Class of security | : Equity | | quui | | prombor, 2010 | | | |
| | Partly paid-up shares:- | No. of Partiy paid-up shares | | As a % of total no. of Partly paid-up shares | | As a % of total no. of shares of the Company | | | |
| Held by pro Held by put | omoter/promoter group | 0 0 | | 0 | | 0 | | | |
| rieid by put | Total | | 0 | | 0 | | 0 | | |
| O | Outstanding Convertible Securities | No. of outsta | nding securities | | o. of outstanding e securities | | no. of shares of the C conversion of the co securities | | |
| Held by pro Held by pub | omoter/promoter group blic | | 0 | | 0 | | 0 | | |
| | Total | | 0 | | 0 | As a % of total | 0 no. of shares of the 0 | Company. | |
| Held by pro | Warrants:- | No. of | warrants 0 | | no. of warrants | | full conversion of war | | |
| Held by put | | | 0 | | 0 | | 0 | | |
| | Total | | 0 | | 0 | | 0 | | |
| | -up capital of the Company, assuming full n of warrants and convertible securities | Rs.1032,01,34,405 | (No. of Equity share | es 206,40,26,881) | | | | | |
| | | | | Number of | Total Shareh percentage of to shar | otal number of | | Shares Pledged or therwise encumbered | |
| Category Code (I) | Category of Shareholder (II) | No of Shareholders (III) | Total No of Shares (IV) | shares held in dematerilised Form (V) | As a percentage of (A+B) (VI) | As a percentage of (A+B+C) (VII) | No of Shares (VIII) | As a percentage e (IX=VIII/IV | |
| | Shareholding of Promoter and Promoter Group | | | | | | | 100) | |
| | Indian | | | | | | | | |
| | Individuals/Hindu Undivided Family | 11 | 9845089 | 9845089 | 0.48 | 0.48 | 0 | | |
| | Central Government/State Governments Bodies Corporate | 13 | 0 1368184468 | | 0.00 66.48 | 0.00 66.29 | 0 | 0.00 | |
| | Financial Institutions/Banks | 0 | | | 0.00 | 0.00 | 0 | 0.00 | |
| | Any Other (Specify) | 1 | 21279000 | 21279000 | 1.03 | 1.03 | 0 | 0.00 | |
| 40) | Sub -Total (A)(1) | 25 | 1399308557 | 1399308557 | 67.99 | 67.80 | 0 | 0.00 | |
| (2) | Foreign Individuals(Non-Resident Individuals/Foreign | | | | | | | | |
| | Individuals) Bodies Corporate | 0 | 0 | | | 0.00 | 0 | 0.00 | |
| | Institutions | 0 | | | | 0.00 | 0 | | |
| (d) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.0 | |
| | Any Other (Specify) Sub -Total (A)(2) | 0 0 | | | | 0.00 0.00 | 0 | | |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 25 | 1399308557 | 1399308557 | 67.99 | 67.80 | 0 | 0.0 | |
| | Public Shareholding | | | | | | | | |
| | Institutions Mutual Funds /UTI | 151 | 175 85 676 | 17169026 | 0.85 | 0.85 | N/A 0 | N/A 0.0 | |
| | Financial Institutions/Banks | 350 | 5530704 | | 0.85 | 0.83 | 0 | | |
| | Central Government/State Governments | 67 | 1227103 | 353068 | 0.06 | 0.06 | 0 | | |
| | Venture Capital Funds Insurance Companies | 0 42 | 0 176778322 | 0 176772243 | 0.00 8.59 | 0.00 8.56 | 0 | | |
| | Foreign Institutional Investors | 525 | 220609690 | 220491779 | 10.72 | 10.69 | 0 | | |
| (g) | Foreign Venture Capital Investors | 0 | | 0 | 0.00 | 0.00 | 0 | 0.0 | |
| | Qualified Foreign Investor Any Other (Specify) | 0 | | | | 0.00 | 0 | | |
| | MAIN CAIGI (ODCOIIV) | U | U | U | | 20.43 | 0 | | |
| (1) | 1 ' ' ' | 1135 | 4217 31 495 | 420204991 | 20.49 | | 0 | | |
| (2) | Sub -Total (B)(1) Non-Institutions | 1135 | 4217 31 495 | 420204991 | 20.49 | | N/A | N/A | |
| (2) (a) | Sub -Total (B)(1) Non-Institutions Bodies Corporate | 1135 6764 | 4217 31 495 27243963 | 420204991 26770670 | 1.32 | 1.32 | N/A 0 | N/A | |
| (2) (a) | Sub -Total (B)(1) Non-Institutions | | | | | | | N/A 0.0 | |
| (2) (a) (b) | Sub -Total (B)(1) Non-Institutions Bodies Corporate Individuals i. Individual shareholders holding nominal sharecapital up to Rs.1 Lakh. ii. Individual shareholders holding nominal sharecapital in excess of Rs.1 Lakh. | 6764 1738329 157 | 27243963 | 26770670 | 1.32 8.98 0.66 | 1.32 8.96 0.66 | 0 | 0.00 0.00 | |
| (2) (a) (b) | Sub -Total (B)(1) Non-Institutions Bodies Corporate Individuals i. Individual shareholders holding nominal sharecapital up to Rs.1 Lakh. ii. Individual shareholders holding nominal sharecapital in excess of Rs.1 Lakh. Qualified Foreign Investor | 1738329 157 0 | 27243963 184896541 13636596 0 | 26770670 149436831 13538202 0 | 1.32 8.98 0.66 0.00 | 1.32 8.96 0.66 0.00 | 0 | 0.00 0.00 0.00 | |
| (2) (a) (b) (c) (d) | Sub-Total (B)(1) Non-Institutions Bodies Corporate Individuals In Individual shareholders holding nominal sharecapital up to Rs.1 Lakh. ii. Individual shareholders holding nominal sharecapital in excess of Rs.1 Lakh. Qualified Foreign Investor Any Other (Specify) NRIs/ OCBs | 1738329 157 0 0 | 27243963 184896541 13636596 0 0 11358626 | 26770670 149436831 13538202 0 0 8614636 | 1.32 8.98 0.66 0.00 0.00 0.05 | 1.32 8.96 0.66 0.00 0.00 0.05 | 0 0 0 0 N/A | 0.00 0.00 0.00 0.00 0.00 N/A | |
| (2) (a) (b) (c) (d) | Sub-Total (B)(1) Non-Institutions Bodies Corporate Individuals i. Individual shareholders holding nominal sharecapital up to Rs.1 Lakh. ii. Individual shareholders holding nominal sharecapital in excess of Rs.1 Lakh. Qualified Foreign Investor Any Other (Specify) | 1738329 157 0 | 27243963 184896541 13636596 0 | 26770670 149436831 13538202 0 0 8614636 | 8.98 0.66 0.00 | 1.32 8.96 0.66 0.00 0.00 | 0 0 0 0 N/A | 0.0 0.0 0.0 0.0 0.0 N/A 0.0 | |
| (2) (a) (b) (b) (c) (d) | Sub -Total (B)(1) Non-Institutions Bodies Corporate Individuals i. Individual shareholders holding nominal sharecapital up to Rs.1 Lakh. ii. Individual shareholders holding nominal sharecapital in excess of Rs.1 Lakh. Qualified Foreign Investor Any Other (Specify) NRIs/ OCBs Sub -Total (B)(2) Total Public Shareholding B=(B)(1)+(B)(2) | 1738329 157 0 0 16344 1761594 | 27243963 184896541 13636596 0 0 11358626 237135726 6588 67 221 | 26770670 149436831 13538202 0 0 8614636 198360339 | 1.32 8.98 0.66 0.00 0.00 0.55 11.52 | 1.32 8.96 0.66 0.00 0.00 0.55 11.49 | 0 0 0 0 N/A | N/A 0.0 0.0 0.0 0.0 N/A 0.0 0.0 | |
| (2) (a) (b) (c) (d) 1 | Sub -Total (B)(1) Non-Institutions Bodies Corporate Individuals i. Individual shareholders holding nominal sharecapital up to Rs.1 Lakh. ii. Individual shareholders holding nominal sharecapital in excess of Rs.1 Lakh. Qualified Foreign Investor Any Other (Specify) NRIs/ OCBS Sub -Total (B)(2) Total Public Shareholding B=(B)(1)+(B)(2) TOTAL (A) +(B) Shares held by Custodians and against | 1738329 157 0 0 16344 1761594 | 27243963 184896541 13636596 0 0 11358626 237135726 | 26770670 149436831 13538202 0 0 8614636 198360339 | 1.32 8.98 0.66 0.00 0.00 0.55 11.52 | 1.32 8.96 0.66 0.00 0.00 0.55 | 0 0 0 0 N/A | N/A 0.0 0.0 0.0 0.0 N/A 0.0 0.0 | |
| (2) (a) (b) (c) (d) 1 | Sub -Total (B)(1) Non-Institutions Bodies Corporate Individuals i. Individual shareholders holding nominal sharecapital up to Rs.1 Lakh. ii. Individual shareholders holding nominal sharecapital up to Rs.1 Lakh. Qualified Foreign Investor Any Other (Specify) NRIs/ OCBs Sub -Total (B)(2) Total Public Shareholding B=(B)(1)+(B)(2) TOTAL (A) +(B) Shares held by Custodians and against which Depository Receipts have been issued | 1738329 157 0 0 16344 1761594 1762754 | 27243963 184896541 13636596 0 11358626 237135726 6588 67 221 20581 75 778 | 26770670 149436831 13538202 0 0 8614636 198360339 618565330 2017873887 | 1.32 8.98 0.66 0.00 0.00 0.55 11.52 32.01 100.00 | 1.32 8.96 0.66 0.00 0.00 0.55 11.49 31.92 99.72 | 0 0 0 0 N/A 0 0 | N/A 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0. | |
| (2) (a) (b) (c) (d) 1 | Sub -Total (B)(1) Non-Institutions Bodies Corporate Individuals i. Individual shareholders holding nominal sharecapital up to Rs.1 Lakh. ii. Individual shareholders holding nominal sharecapital in excess of Rs.1 Lakh. Qualified Foreign Investor Any Other (Specify) NRIs/ OCBs Sub -Total (B)(2) Total Public Shareholding B=(B)(1)+(B)(2) TOTAL (A) +(B) Shares held by Custodians and against which Depository Receipts have been | 1738329 157 0 0 16344 1761594 | 27243963 184896541 13636596 0 0 11358626 237135726 6588 67 221 | 26770670 149436831 13538202 0 0 8614636 198360339 618565330 2017873887 | 1.32 8.98 0.66 0.00 0.00 0.55 11.52 32.01 | 1.32 8.96 0.66 0.00 0.00 0.55 11.49 | 0 0 0 0 N/A | N/A 0.0 0.0 0.0 0.0 N/A 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0. | |

(SHAREHOLDING PATTERN- 30.09.2013)

I(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| | | Details of s | shares held | | Encumbered s | hares (*) | Details of | warrants | Details of convertible | | Total shares (including |
|--------------|---|-----------------------------|--|------------|---------------------------------------|---|--------------------------------------|--|--|---|---|
| Sr No (I) | Name of the shareholder (II) | No. of Shares held (III) | As a % of grand Total (A)+(B)+(C) (IV) | No. (V) | As a percentage (VI)=(V)/(III)*100 | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) (VII) | Number of warrants held (VIII) | As a % total number of warrants of the same class (IX) | Number of convertible securities held (X) | As a % total number of convertible securities of the same class (XI) | underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XII) |
| 1 | AAA Communication Private Limited | 72 31 10 172 | 35.03 | - | - | 0.00 | i | 0.00 | - | 0.00 | 35.03 |
| 2 | AAA Industries Private Limited | 30 00 00 000 | 14.53 | - | - | 0.00 | i | 0.00 | - | 0.00 | 14.53 |
| 3 | ADA Enterprises and Ventures Private Limited | 30 00 00 000 | 14.53 | - | - | 0.00 | - | 0.00 | - | 0.00 | 14.53 |
| 4 | Shri Jai Anmol A. Ambani | 16 69 759 | 0.08 | - | - | 0.00 | - | 0.00 | - | 0.00 | 0.08 |
| 5 | Shri Jai Anshul A. Ambani | 100 | 0.00 | - | - | 0.00 | - | 0.00 | - | 0.00 | 0.00 |
| | Reliance ADA Group Trustees Private Limited - Trustees of RCOM ESOS Trust (* *) | 2 12 79 000 | 1.03 | - | - | 0.00 | - | 0.00 | - | 0.00 | 1.03 |
| 7 | Reliance Capital Limited | 2 96 95 295 | 1.44 | - | - | 0.00 | - | 0.00 | - | 0.00 | 1.44 |
| 8 | Shreeji Comtrade LLP | 15 00 000 | 0.07 | - | - | 0.00 | - | 0.00 | - | 0.00 | 0.07 |
| 9 | Shrikrishna Tradecom LLP | 15 00 000 | 0.07 | - | - | 0.00 | - | 0.00 | - | 0.00 | 0.07 |
| 10 | Reliance Innoventures Private Limited | 1 23 79 001 | 0.60 | - | - | 0.00 | - | 0.00 | - | 0.00 | 0.60 |
| 11 | Shri Anil D. Ambani | 18 59 171 | 0.09 | - | - | 0.00 | - | 0.00 | - | 0.00 | 0.09 |
| 12 | Smt. Kokila D. Ambani | 46 65 227 | 0.23 | - | - | 0.00 | - | 0.00 | - | 0.00 | 0.23 |
| 13 | Smt. Tina A. Ambani | 16 50 832 | 0.08 | - | - | 0.00 | - | 0.00 | - | 0.00 | 0.08 |
| | TOTAL | 1 39 93 08 557 | 67.80 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 67.80 |

^(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.

^(**) Holding of Promoter(s) include 2,12,79,000 (1.03%) equity shares of the Company held by Reliance ADA Group Trustees Private Limited in its capacity as the Trustees for and on behalf of RCOM ESOS Trust. The same has been considered as a "Person Deemed to be acting in Consert", only as a abundant caution.

(SHAREHOLDING PATTERN - 30.09.2013)

I(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| | | | Shares as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above} | Details of Warrants | | Details of Convertible securities | | Total shares (including |
|-------|--|----------------------|---|-------------------------|--|---------------------------------------|--------------------------|---------------------------------|
| Sr No | Name of the shareholder | No of shares held | | Number of warrants held | As a % of total number of warrants of the same class | Number of convertible securities held | % w.r.t. total number of | underlying shares assuming full |
| 1 | Life Insurance Corporation of India | 164690275 | 7.98 | - | - | - | - | 7.98 |
| 2 | New World Fund Inc | 56403239 | 2.73 | - | - | - | - | 2.73 |
| 3 | American Funds Insurance Series New World Fund | 23624254 | 1.14 | - | - | - | - | 1.14 |
| | TOTAL | 244717768 | 11.86 | | | | | 11.86 |

I(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| | | | Shares as a percentage of Deta | | Is of Warrants Details of | | Convertible securities | Total shares (including |
|-------|--|--------------|---|--------------------|--|---------------------------------------|--|----------------------------|
| Sr No | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | No of shares | total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) | Number of warrants | As a % of total number of warrants of the same class | Number of convertible securities held | % w.r.t. total number of convertible securities of | conversion of warrants and |
| 1 | Life Insurance Corporation Of India | 164690275 | 7.98 | - | - | - | - | 7.98 |
| | TOTAL | 164690275 | 7.98 | • | | | | 7.98 |

RELIANCE COMMUNICATIONS LIMITED (SHAREHOLDING PATTERN - 30.09.2013)

l(d) Statement showing details of locked -in shares

| Sr No | Name of the shareholder | Category of Shareholders Promoter Group / Promoter / Public | No of locked-in shares | Locked-in shares as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above} |
|-------|-------------------------|---|------------------------|---|
| | N/A | N/A | Nil | - |
| | TOTAL | | 0 | 0.00 |

(SHAREHOLDING PATTERN - 30.09.2013)

II(a) Statement showing details of Depository Receipts (DRs)

| Sr No | Type of outstanding DR (ADRs,GDRs, SDRs,etc.) | Number of outstanding DRs | No of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above} |
|-------|---|---------------------------|---|--|
| 1 | GDRs | 5851103 | 5851103 | 0.28 |
| | TOTAL | | 5851103 | 0.28 |

(SHAREHOLDING PATTERN -30.09.2013)

II(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number of shares

| Sr No | Name of the DR Holder | Type of outstanding DR (ADRs,GDRs, SDRs,etc.) | No of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above} |
|-------|-----------------------|---|--|--|
| 1 | N/A | N/A | Nil | - |
| 2 | N/A | N/A | Nil | - |
| | TOTAL | 0 | 0.00 | |

III (a) Statement showing the Voting Pattern of Shareholders, if more than one class of shares / securities is issued by the issuer

Not Applicable