

List of Claims from Financial Creditors (Form C) - Reliance Infratel Limited

(Note: This is not the final list. The verification is currently underway, basis which the list will be updated)

(in INR)					
S. NO.	NAME OF CREDITOR	CLAIMED AMOUNT ¹	VERIFIED AMOUNT ²	REJECTED AMOUNT	AMOUNT PENDING CLARIFICATION ³
1	ACRE - 41 - TRUST (DBS) ⁴	4,05,86,14,370.14	4,03,66,98,952.75	2,19,15,417.39	-
2	ACRE - 67 - TRUST (CREDIT AGRICOLE) ⁴	2,62,54,14,812.75	2,62,54,14,812.75	-	-
3	BANK OF BARODA ⁴	27,20,86,22,113.23	17,24,27,52,342.01	9,96,58,69,771.22	-
4	BANK OF INDIA ⁴	10,64,81,80,357.36	9,90,48,04,513.74	47,78,75,843.61	26,55,00,000.00
5	CANARA BANK ⁴	9,43,47,00,018.88	9,06,63,05,697.41	36,83,94,321.47	-
6	CENTRAL BANK OF INDIA ⁴	4,57,76,27,560.63	4,56,97,36,861.63	78,90,699.00	-
7	CHINA DEVELOPMENT BANK ⁴	98,63,89,08,533.26	98,63,89,08,533.26	-	-
8	CORPORATION BANK ⁴	3,07,79,88,028.12	3,07,79,88,028.12	-	-
9	DB (HK) - BURLINGTON LOAN MANAGEMENT DAC ⁴	2,06,21,86,910.26	2,05,34,95,581.20	86,91,329.05	-
10	DB (HK) - DEUTSCHE BANK (LONDON) ⁴	1,64,97,49,529.02	1,64,27,96,465.78	69,53,063.24	-
11	DB (HK) - SHUBH HOLDINGS PTE LTD. ⁴	2,47,46,24,292.31	2,46,41,94,697.44	1,04,29,594.86	-
12	DENA BANK (NOW BOB) ⁴	3,20,73,08,170.79	3,20,73,08,170.79	-	-
13	DOHA BANK Q.P.S.C.	4,08,81,40,562.92	4,08,81,40,562.92	-	-
14	EMIRATES NBD	3,24,33,10,330.11	3,22,42,14,247.34	1,90,96,082.77	-
15	EXPORT IMPORT BANK OF CHINA ⁴	33,56,43,52,709.95	33,56,43,52,709.95	-	-
16	HDFC BANK	4,05,84,369.00	4,05,84,369.00	-	-
17	IDBI BANK LIMITED ⁴	13,61,88,19,135.54	13,61,88,19,135.54	-	-
18	IFCI LIMITED ⁴	3,04,64,27,095.00	3,04,64,27,095.00	-	-
19	INDIA INFRASTRUCTURE FINANCE COMPANY LIMITED ⁴	3,28,59,14,933.00	3,28,59,14,933.00	-	-
20	INDIAN OVERSEAS BANK ⁴	1,84,69,91,256.68	1,84,69,91,256.68	-	-
21	INDUSTRIAL AND COMMERCIAL BANK OF CHINA (RCOM ECB) ⁴	15,54,41,69,192.90	15,54,41,69,192.90	-	-
22	INDUSTRIAL AND COMMERCIAL BANK OF CHINA (RITL ECB)	2,78,47,68,718.76	2,77,99,35,582.79	48,33,135.00	-
23	MADISON PACIFIC TRUST LIMITED ⁴	23,51,88,08,794.80	23,51,88,08,794.80	-	-
24	MAHIMNA MERCANTILE CREDITS LIMITED	5,14,33,51,720.00	5,14,33,51,720.00	-	-
25	ORIENTAL BANK OF COMMERCE ⁴	5,34,73,20,349.42	5,17,51,23,990.42	-	17,21,96,359.00
26	PUNJAB NATIONAL BANK ⁴	13,29,44,76,624.30	13,00,11,99,667.12	26,85,58,560.05	2,47,18,397.13
27	SC LOWY (RITL ECB)	5,11,01,75,703.40	5,11,01,75,703.40	-	-
28	STANDARD CHARTERED BANK - (RITL INR FACILITY)	2,42,12,76,687.43	2,42,12,76,687.43	-	-
29	STATE BANK OF INDIA ⁴	36,28,67,89,943.38	36,28,67,89,943.38	-	-
30	SYNDICATE BANK ⁴	12,25,18,44,023.40	6,11,03,31,428.47	6,11,32,12,594.93	2,83,00,000.00
31	UCO BANK ⁴	9,52,80,81,087.00	9,52,80,81,087.00	-	-
32	UNION BANK OF INDIA ⁴	10,09,34,38,977.38	10,09,34,38,977.38	-	-
33	VIJAYA BANK (NOW BOB) ⁴	1,02,53,59,277.00	1,02,53,59,277.00	-	-
34	VTB CAPITAL PLC	5,11,90,60,144.78	5,11,01,75,703.65	88,84,441.13	-
	TOTAL	3,79,86,73,86,332.90	3,62,09,40,66,722.08	17,28,26,04,853.72	49,07,14,756.13

*The aforesaid list includes the claims provided to us by the IRP as well as claims received till November 5, 2019 either through e-mail and / or physically.

- 1) Figures converted into INR from USD as per Regulation 15 of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Process) Regulations, 2016 ("CIRP Regulations").
- 2) Amount verified basis bank statements, backed by certificate under The Banker's Book Evidence Act, 1891 (as applicable), consortium documents and Corporate Debtor's books of accounts (as available) and other documents as per requirements of the CIRP Regulations.
- 3) Relevant information / clarification has been sought from respective financial creditors for amount pending verification owing to several reasons such as differential application of rate of interest / penal interest, other fees and expenses claimed, want of supporting documentation substantiating the claim filed by the financial creditor(s) etc.
- 4) Claim / Part of claim submitted by the financial creditors has been verified by the Resolution Professional ("RP") on the basis of:-

*Legal opinion obtained from the legal advisor of RP with respect to admissibility of claims filed by financial creditors of Reliance Communications Limited and Reliance Telecom Limited which have been provided security in form of charge over assets of the Corporate Debtor.

**Corporate Guarantee provided by the Corporate Debtor to such financial creditors for securing fund-based / non-fund based facilities provided to Reliance Communications Limited and Reliance Telecom Limited which are also undergoing a Corporate Insolvency Resolution Process.

5) Among the aforementioned list of CoC members, 17 members are yet to submit the confidentiality undertaking required to be submitted for gaining access to the virtual data room.