

December 20, 2023

**The General Manager**  
**Corporate Relationship Department**  
**BSE Limited**  
PhirozeJeejeebhoy Towers  
Dalal Street, Fort, Mumbai 400 001  
**BSE Scrip Code: 532712**

**The Manager**  
**National Stock Exchange of India Ltd.**  
Exchange Plaza, C/1, Block G  
Bandra - Kurla Complex, Bandra (East)  
Mumbai 400 051  
**NSE Symbol: RCOM**

Dear Sir(s),

**Sub: Intimation regarding approval of resolution plan in respect of Reliance Communications Infrastructure Limited, wholly owned subsidiary of Reliance Communications Limited (“RCOM”), by the Hon’ble National Company Law Tribunal, Mumbai Bench (“NCLT Mumbai”)**

Pursuant to an application filed by State Bank of India under Section 7 of the Insolvency and Bankruptcy Code, 2016 (“**Code**”), the Hon’ble NCLT Mumbai, *vide* order dated September 25, 2019, had ordered the commencement of corporate insolvency resolution process in terms of the provisions of the Code in respect of Reliance Communications Infrastructure Limited (“**RCIL**”), a wholly owned subsidiary of RCOM. A resolution plan submitted by a resolution applicant, Reliance Projects and Property Management Services Limited, in respect of RCIL (“**Resolution Plan**”), was approved by the committee of creditors of RCIL pursuant to its meeting dated August 5, 2021, following which, an application had been filed by the resolution professional of RCIL on August 31, 2021 with the NCLT Mumbai, *inter alia*, seeking approval of the Resolution Plan of RCIL under Section 31 of the Code.

Pursuant thereto, the said application for approval of the Resolution Plan of RCIL, was listed before the Hon’ble NCLT Mumbai on December 19, 2023, for pronouncement of orders. In this regard, It is hereby informed to the stock exchanges, that the Hon’ble NCLT Mumbai has orally pronounced its order in the said application on December 19, 2023, *inter alia*, approving the Resolution Plan of RCIL (a wholly owned subsidiary of RCOM) in terms of the Code (“**Approval Order**”).

Pursuant to Section 31(1) of Code, the Approval Order shall be binding on RCIL, its employees, members, creditors, guarantors and other stakeholders involved in the Resolution Plan.

Kindly note that the aforesaid Approval Order is yet to be published on the website of the Hon’ble NCLT Mumbai; however the undersigned, in the interest of full disclosure and compliance with the applicable Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, is making the present intimation basis the oral pronouncement of the Approval Order by the NCLT Mumbai, for the stock exchange’s noting and records.

Upon the written Approval Order being published and made available by the Hon’ble NCLT Mumbai, the undersigned shall also be filing a copy of the same with the stock exchanges, in furtherance of the present disclosure.

You are requested to please take the information on record.

**Registered Office:**

Reliance Communications Limited. H Block, 1st Floor, Dhirubhai Ambani Knowledge City, Navi Mumbai - 400 710  
CIN No.: L45309MH2004PLC147531



Yours faithfully,

For **Reliance Communications Limited**

**Rakesh Gupta**  
**Company Secretary**

*(Reliance Communications Limited is under corporate insolvency resolution process pursuant to the provisions of the Insolvency and Bankruptcy Code, 2016. With effect from June 28, 2019, its affairs, business and assets are being managed by, and the powers of the board of directors are vested in, the Resolution Professional, Mr. Anish Niranjana Nanavaty, appointed by Hon'ble National Company Law Tribunal, Mumbai Bench, vide order dated June 21, 2019 which was published on the website of the Hon'ble National Company Law Tribunal, Mumbai Bench on June 28, 2019).*

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CIN No.: L45309MH2004PLC147531