

Reliance Communications Limited Navi Mumbai - 400 710, India

Tel: +91 022 3038 6286 Fax: +91 022 3037 6622

www.rcom.co.in

April 03, 2025

The General Manager **Corporate Relationship Department BSE Limited** PhirozeJeejeebhoy Towers Dalal Street, Fort,

The Manager National Stock Exchange of India Ltd. Exchange Plaza, C/1, Block G Bandra - Kurla Complex, Bandra (East) Mumbai 400 051

BSE Scrip Code: 532712 **NSE Symbol: RCOM**

Dear Sir(s),

Mumbai 400 001

Sub: Disclosure with respect to cautionary emails received from National Stock Exchange of India Limited and BSE Limited

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), this is to inform you that the National Stock Exchange of India Limited (NSE) and BSE Limited have issued cautionary emails, both dated April 01, 2025 ("Cautionary Emails") to Reliance communications Limited ("RCOM" or "Company"), with regards to delayed submission of a stock exchange disclosure as per the applicable Securities and Exchange Board of India ("SEBI") regulations and circulars, in respect of 'Action(s) taken or orders passed by any regulatory, statutory, enforcement authority or judicial body against the listed entity or its directors, key managerial personnel, senior management, promoter or subsidiary, in relation to the listed entity'.

We understand that the Cautionary Emails pertain to the stock exchange disclosure made by RCOM regarding the order issued by SEBI dated August 22, 2024 bearing No. WTM/AN/CFID/ CFID 1/30660/2024-25, wherein SEBI has restrained certain entities and persons from accessing the securities market ("Order").

The details of the Cautionary Emails, as required under Clause 20 of Para A of Part A of Schedule III to the SEBI Listing Regulations, are given below under Annexure A hereto, and copies of the said Cautionary Emails are annexed as **Annexure B** (colly.) hereto.

It may be further noted in respect of the above matter, that NSE had already enquired from RCOM as to the reasons for the delay in the stock exchange disclosure of the above Order, vide its email dated September 2, 2024, to which RCOM had duly submitted a reply vide its email dated September 5, 2024 to the NSE. The relevant portion of the said reply by RCOM to the NSE, is enclosed herein below for ready reference:

"Order had come in the knowledge of the Resolution Professional (RP) of the company only after office working hours of the Company on August 23, 2024, through media reports. Further, it is pertinent to note that no intimation of the said Order was received from the erstwhile promoters/ management of the Company.

The information required a thorough review and an understanding on the implications of the Order in consultation with the Company's legal and compliance teams. In this regard, it may be noted that in preparation of the stock exchange intimation dated August 25, 2024 made by the Company, RP was constrained to rely on the support of the personnel of the Company in procuring relevant information in respect of the disclosures to be made. Your good offices may kindly note that since the initiation of the CIRP of the Company, most of the employees of the Company have left the organization resulting into significant operational issues and impacting the functioning and management of the



Company. Due to the said issue, the extraction and collation of the data faced severe limitation and hence additional time was required for the preparation of the disclosure.

The drafted disclosure needed internal approvals before submission to your good offices in terms of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, to ensure it accurately reflects the situation and complies with regulatory requirements.

Please note that the Company submitted the disclosure with your good offices as soon as the internal approvals were obtained."

Notwithstanding the above, the contents of the said Cautionary Emails have been taken on record and shall be adhered to by the Company.

You are requested to kindly take the above information on record.

Thanking you.

Yours faithfully,

For Reliance Communications Limited

Rakesh Gupta

Company Secretary

(Reliance Communications Limited is under corporate insolvency resolution process pursuant to the provisions of the Insolvency and Bankruptcy Code, 2016. With effect from June 28, 2019, its affairs, businessand assets are being managed by, and the powers of the board of directors are vested in, the Resolution Professional, Mr. Anish Niranjan Nanavaty, appointed by Hon'ble National Company Law Tribunal, Mumbai Bench, vide order dated June 21, 2019 which was published on the website of the Hon'ble National Company Law Tribunal, Mumbai Bench on June 28, 2019).



Annexure A

Information pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read along with SEBI Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 as amended from to time, are given below:

Sr.	Particulars	Details
1	Name of the Authority:	National Stock Exchange of India Limited (NSE) and BSE Limited (BSE)
2	Nature and details of the action(s) taken, initiated or orders passed	Cautionary emails
3	Date of receipt of direction or order	April 1, 2025
4	Details of the violation(s) / contravention(s) committed or alleged to be committed	Delay in submission of disclosure as per Regulation 30 read with Sub-para 20 of Para A of Part A of Schedule III of SEBI Listing Regulations, regarding the order issued by SEBI dated August 22, 2024 bearing No. WTM/AN/CFID/ CFID_1/30660/2024-25wherein SEBI has restrained certain entities and persons from accessing the securities market.
5	Impact on financial, operation or other activities of the listed entity, quantifiable in monetary terms to the extent possible	There is no impact on financial, operation or other activities of the listed entity as a result of the aforesaid Cautionary Emails



RCOM- Cautionary Email neaps to: jigar.s.joshi

01/04/2025 18:45 Hide Details

From: neaps@nse.co.in

To: jigar.s.joshi@relianceada.com

History: This message has been forwarded.

Dear Sir/Madam,

This is in reference to the announcement submitted by the Company on August 25, 2024 regarding the order passed by SEBI.

As per Regulation 30 read with sub-para 20 of Para A Part A of Schedule III of SEBI (LODR) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, in case of Action(s) taken or orders passed by any regulatory, statutory, enforcement authority or judicial body against the listed entity or its directors, key managerial personnel, senior management, promoter or subsidiary, in relation to the listed entity the said event shall be disclosed to the Stock Exchanges by the listed entities within 24 hours of receipt of order/action taken. In the above case, the Exchange has observed that the aforesaid intimation was not submitted within the prescribed timelines of within 24 hours of receipt of order/action taken as per sub-para 20 of Para A of Part A of Schedule III of SEBI LODR.

The aforesaid non-compliance on your part is viewed seriously. You are hereby advised to be cautious in future, exercise due diligence and initiate corrective steps to avoid recurrence of such lapses so as to ensure due compliance with the applicable provisions of SEBI LODR and related SEBI circulars. Any aberration in future will be viewed seriously and appropriate action would be initiated.

The Company is required to disseminate a copy of this Cautionary email on the Stock Exchanges where they are listed.

Additionally, the Company is advised to place before their Board of Directors this Cautionary email and the corrective measures taken by the Company to avoid recurrence of such lapses in future.

This is system generated email, you may reach out to the Announcements Team in case of any assistance at takeover@nse.co.in.



Cautionary letter - Reliance Communications Ltd (532712) Query lodr

to:

manish.vyas@relianceada.com, rakesh.m.gupta@relianceada.com, rcom.investors@relianceada.com

01/04/2025 06:24 PM

Hide Details

From: "Query lodr" <query.lodr@bseindia.com>

To: "manish.vyas@relianceada.com" <manish.vyas@relianceada.com>, "rakesh.m.gupta@relianceada.com" <rakesh.m.gupta@relianceada.com>, "rcom.investors@relianceada.com" <rcom.investors@relianceada.com>

History: This message has been forwarded.

CONFIDENTIAL

LIST/COMP/JP/10/2025-26

Date: April 1, 2025

To, Company Secretary/ Compliance Officer Reliance Communications Ltd (532712)

Sub: Cautionary letter

Dear Sir/Madam.

This is in reference to the announcement submitted by the Company on August 25, 2024 regarding the order received from SEBI.

As per Regulation 30 read with Sub-para 20 of Para A of Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI LODR') and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, in case of Action(s) taken or orders passed by any regulatory, statutory, enforcement authority or judicial body against the listed entity or its directors, key managerial personnel, senior management, promoter or subsidiary, in relation to the listed entity, the said event shall be disclosed to the Stock Exchanges by the listed entities within 24 hours of receipt of the order /action taken.

In the above case, the Exchange has observed that the aforesaid intimation was not submitted within the prescribed timelines of within 24 hours of receipt of order/action taken as per sub-para 20 of Para A of Part A of Schedule III of SEBI LODR.

The aforesaid non-compliance on your part is viewed seriously. You are hereby advised to be cautious in future, exercise due diligence and initiate corrective steps to avoid recurrence of such lapses so as to ensure due compliance with the applicable provisions of SEBI LODR and related SEBI circulars. Any aberration in future will be viewed seriously and appropriate action would be initiated.

The Company is required to disseminate a copy of this Cautionary Letter on the Stock Exchanges where they are listed. Additionally, the Company is advised to place before their Board of Directors this Cautionary Letter and the corrective measures taken by the Company to avoid recurrence of such lapses in future.

Yours faithfully,

Listing Compliance Monitoring Team **BSE Limited**P J Towers, Dalal Street,
Mumbai - 400001, India

www.bseindia.com

Tel: 022 2272 8561/8475

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