



Reliance Communications Limited
Dhirubhai Ambani Knowledge City
Navi Mumbai 400 710.

Tel : +91 022 3038 6286
Fax: +91 022 3037 6622
www.rcom.co.in

August 24, 2018

The General Manager
Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai 400 001
Fax No.: 2272 2037/39/41/61/3121/3719

The Manager
National Stock Exchange of India Ltd.
Exchange Plaza, C/1, Block G
Bandra - Kurla Complex, Bandra (East)
Mumbai 400 051
Fax No.: 2659 8237 / 38/8347/48 /
66418124/25/26

BSE Scrip Code: 532712

NSE Symbol: RCOM

Dear Sir,

Sub: Media Release

We enclose herewith the Media Release dated August 24, 2018 being issued by the Company which is self explanatory.

Kindly inform your members accordingly.

Yours faithfully
For **Reliance Communications Limited**

Prakash Shenoy
Company Secretary

Encl: as above.



**RELIANCE COMMUNICATIONS HOLDERS OF US\$ 300 MN BONDS
APPROVED THE TENDER AND EXCHANGE OFFER
WITH OVERWHELMING MAJORITY OF OVER 83%**

BONDHOLDERS TO RECEIVE CASH PROCEEDS UPTO US\$ 118 MN

**BONDHOLDERS TO ALSO GET
US\$ 55 MN BONDS OF GLOBAL CLOUD XCHANGE**

**GLOBAL CLOUD XCHANGE BONDS WILL BE UNSECURED AND
HAVE COUPON OF 0.1% WITH MATURITY OF 4 YEARS**

Mumbai, August 24, 2018: Reliance Communications Limited (RCOM) Bond holders, approved the Tender and Exchange offer of US\$ 300 million Bonds with overwhelming majority of over 83%, at their meeting held today on August 24, 2018, at London,

Pursuant to the Offer as approved, the Bond Holders will receive cash proceeds upto US\$ 118 mn. The Bond Holders will also get US\$ 55 million Bonds to be issued by Global Cloud Xchange Limited (holding Company of GCX), a foreign subsidiary of RCOM.

The New Bonds of Global Cloud Xchange will be unlisted, unsecured and shall have half yearly coupon of 0.1% with maturity of four years.

For details, please contact:

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