



Reliance Communications Limited
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Shareholding Pattern Pre Scheme of Arrangement

The Transferee Company – Reliance Communications Limited

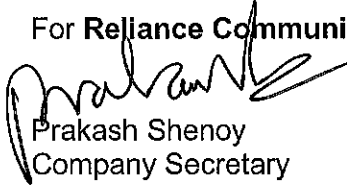
Pre Scheme of Arrangement Shareholding Pattern as on March 31, 2016

Refer attached Exhibit -1

Post Scheme of Arrangement Shareholding Pattern

We hereby undertake and confirm that there will be no change in the shareholding pattern of the Transferee Company pursuant to the proposed Scheme (post effective).

For Reliance Communications Limited


Prakash Shenoy
Company Secretary



Place: Mumbai

Date: June 27, 2016

Format of Holding of Specified securities

1. Name of Listed Entity : **RELIANCE COMMUNICATIONS LIMITED**
2. Scrip Code/Name of Scrip/Class of Security : **BSE : 532712 NSE : RCOM / RELIANCE COMMUNICATIONS LIMITED / EQUITY**
3. Share Holding Pattern Filled under: Reg.31(1)(b)
 - a. if under 31(1)(b) then indicate the report for quarter ended as on March 31, 2016.
 - b. if under 31(1)(c) then indicate date of allotment/extinguishment

4. **Declaration** : The Listed entity is required to submit the following declaration to the extent of submission of information:

Particulars		YES*	NO*
a	Whether the Listed Entity has issued any partly paid up shares?		NO
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?		NO
c	Whether the Listed Entity has any shares against which depository receipts are issued?	YES	
d	Whether the Listed Entity has any shares in locked-in?	YES	
e	Whether any shares held by promoters are pledge or otherwise encumbered?	YES	

*If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No. of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows:

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FOR RELIANCE COMMUNICATIONS LIMITED**



**PRAKASH SHENVI
COMPANY SECRETARY**

Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	No. of Shareholders	No. of fully paid up equity shares held	No. of Party paid-up equity shares held	No. of Shares Underlying Depository Receipts	Total Nos. of Shares Held	Shareholding as a % of total no of shares (Calculated as per SCRR 1957)	Number of Voting Rights held in each class of securities		Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								Equity	Class: Total		No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (iv) + (v) + (vi)	(viii) As a % of (A+B+C2)	(ix)		(x) = (vii) + (x)	(xi)	(xii)	(xiii)	(xiv)	
(A)	Promoter & Promoter Group	13	1464666844	0	0	1464666844	59.10	1464666844	0	59.10	86666667	5.92	434879001	29.89	1464666844
(B)	Public	1626525	992212048	0	0	992212048	40.04	992212048	0	40.04	0	0.00	NA	NA	955115715
(C)	Non-Promoter-Non Public														
(C1)	Shares underlying DRs	1	10791853	0	0	10791853	NA	10791853	0	NA	0	0.00	NA	NA	10791853
(C2)	Shares held by Employees Trusts	1	21279000	0	0	21279000	0.86	21279000	0	0.86	0	0.00	NA	NA	21279000
	Total:	1626540	2488979745	0	0	2488979745	100.00	2488979745	0	100.00	86666667	3.48	434879001	17.47	2451853412



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Shareholder Category & Name of the Shareholder	PAN	No. of Share-holders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of Shares Underlying Depository Receipts	Total No. of Shares Held (IV+V+VI)	Shareholding % Calculated as per SCRR 1987 As a % of (A+B+C2)	Number of Voting Rights held in each class of % of (A+B+C1)			No. of Shares Underlying convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares held (b)	As a % of total Shares held (b)	Number of equity shares held in dematerialized form
									Equity	NA	Total					
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	(XIII)	(XIV)			
(1)	Indian Individuals/Hindu undivided Family															
(a)																
1	Anil D. Ambani	AAADPA3705D	1	1859171	0	1859171	0	0.08	1859171	0	0.08	0	0	0	0	1859171
2	Jai Anshul A. Ambani	AJPPA3718P	1	100	0	100	0	0.00	100	0	0.00	0	0	0	0	100
3	Jai Anshul A. Ambani	AJPPA3678N	1	1859759	0	1859759	0	0.07	1859759	0	0.07	0	0	0	0	1859759
4	Kokila D. Ambani	AAQPA3545H	1	4865847	0	4865847	0	0.19	4865847	0	0.19	0	0	0	0	4865847
5	Thak A. Ambani	AAEPA2345Q	1	1850832	0	1850832	0	0.07	1850832	0	0.07	0	0	0	0	1850832
(b)	Central Government/ State Government(s)		0	0	0	0	0	0.00	0	0	0.00	0	0	0	0	0
(c)	Financial Institutions/Banks		0	0	0	0	0	0.00	0	0	0.00	0	0	0	0	0
(d)	ANY Other															
1	Reliance Capital Limited	AAACR5054J	1	29595295	0	29595295	0	1.20	29595295	0	1.20	0	0	0	0	29595295
2	Reliance Communications AAFCA5465R		1	723110172	0	723110172	0	29.18	723110172	0	29.18	0	0	0	422500000	723110172
3	Reliance Innovations Private AADCR1980B Limited		1	12378001	0	12378001	0	0.50	12378001	0	0.50	0	0	0	12378001	12378001
4	Reliance Omnisys Enterprises And Ventures Private Limited	AAFC5471K	1	300000000	0	300000000	0	12.11	300000000	0	12.11	0	0	0	0	300000000
5	Reliance Telecom Private Limited	AACC7780R	1	86666667	0	86666667	0	3.50	86666667	0	3.50	0	0	0	0	86666667
6	Reliance Wind Turbine Installations And Services Private Limited	AAFC54054Q	1	300000000	0	300000000	0	12.11	300000000	0	12.11	0	0	0	0	300000000
7	Shreeji Comtrade LLP	ABUFS4492M	1	1500000	0	1500000	0	0.06	1500000	0	0.06	0	0	0	0	1500000
8	Shri Krishna Tradecom LLP	ABUFS4456R	1	1500000	0	1500000	0	0.06	1500000	0	0.06	0	0	0	0	1500000
	Sub-Total (A)(1)		13	1464696844	0	1464696844	0	59.10	1464696844	0	59.10	0	0	0	434879001	29.69
(2)	Foreign Individuals (Non-Resident Individuals/ Foreign Individuals)		0	0	0	0	0	0.00	0	0	0.00	0	0	0	0	0
(b)	Government Institutions		0	0	0	0	0	0.00	0	0	0.00	0	0	0	0	0
(c)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0.00	0	0	0	0	0
(d)	Any Other		0	0	0	0	0	0.00	0	0	0.00	0	0	0	0	0
(e)			0	0	0	0	0	0.00	0	0	0.00	0	0	0	0	0
	Sub-Total (A)(2)		0	0	0	0	0	0.00	0	0	0.00	0	0	0	0	0
	Total Shareholding of Promoter and Promoter Group (A)(1)+(A)(2)		13	1464696844	0	1464696844	0	59.10	1464696844	0	59.10	0	0	0	434879001	29.69

Details of shares which remain unclaimed may be given here alongwith details such as number of shareholders outstanding shares held in demat/ unclaimed suspense account, voting which are frozen etc.

Note:

1. PAN would not be displayed on website of stock Exchanges.
2. The term "Encumbrance" has the same meaning as assigned under regulation 28(C) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011.



Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of the Shareholder	PAN	No. of Shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of Shares Underlying Depository Receipts	Total No. of Shares Held	Shareholding % as per SCRR 1957 As a % of (A+B+C2)	Number of Voting Rights	Number of Voting Rights held in each class		No. of Shares Underlying convertible securities (Including Warrants)	Total Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	No. (Net applicable) (a)	As a % of total Shares held (not applicable) (b)	Number of equity shares held in dematerialized form
										Class - Equity	Class - NA					
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) (IV+V+VI)	(VIII)	(IX)	(X)	(XI)	(XII)	(XIII)	(XIV)	(XV)	
(1)	Institutions															
(a)	Mutual Funds		155	40270280	0	0	40270280	1.52	40270280	1.62	0	0.00	0	0.00	NA	39952499
(b)	Venture Capital Funds		0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	NA	0
(c)	Alternate Investment Funds		0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	NA	0
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	NA	0
(e)	Foreign Portfolio Investors		175	230303559	0	0	230303559	9.29	230303559	9.29	0	0.00	0	0.00	NA	230303559
(f)	GLS GLOBAL MARKETS PTE. LTD.	AAFC06617F	0	42285000	0	0	42285000	1.71	42285000	1.70	0	0.00	0	0.00	NA	42285000
(g)	SMALLCAP WORLD FUND, INC	AAABCS381L	0	31945000	0	0	31945000	1.29	31945000	1.28	0	0.00	0	0.00	NA	31945000
(h)	Financial Institutions/Banks		335	5833151	0	0	5833151	0.23	5833151	0.23	0	0.00	0	0.00	NA	5521959
(i)	Insurance Companies		37	175268422	0	0	175268422	7.11	175268422	7.08	0	0.00	0	0.00	NA	175268422
(j)	LEE INSURANCE CORPORATION OF INDIA	AAACLO582H	0	164688199	0	0	164688199	6.55	164688199	6.52	0	0.00	0	0.00	NA	164688199
(k)	Provident Funds/Pension Funds		0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	NA	0
(l)	Any Other		411	282465939	0	0	282465939	10.99	282465939	10.55	0	0.00	0	0.00	NA	262349919
(1)	Foreign Institutional Investors (FII)	AAAA5097R		56196451	0	0	56196451	2.27	56196451	2.26	0	0.00	0	0.00	NA	56196451
(2)	EUROPACIFIC GROWTH FUND			33919290	0	0	33919290	1.38	33919290	1.36	0	0.00	0	0.00	NA	33919290
(3)	NEW WORLD FUND INC	AAACN3169H		25000000	0	0	25000000	1.01	25000000	1.00	0	0.00	0	0.00	NA	25000000
(a)	ONTARIO TEACHERS' PENSION BOARD-NPSA-ALL	AAACQ7139R		714942331	0	0	714942331	28.85	714942331	28.72	0	0.00	0	0.00	NA	714330428
(b)	Sub Total (B)(1)		1113	1220573	0	0	1220573	0.05	1220573	0.05	0	0.00	0	0.00	NA	415528
(c)	Central Government/State Government(s)/President of India		71	1220573	0	0	1220573	0.05	1220573	0.05	0	0.00	0	0.00	NA	415528
(3)	Non-Institutions			204666842	0	0	204666842	8.29	204666842	8.22	0	0.00	0	0.00	NA	171906661
(a)	Individual shareholders holding nominal share capital up to Rs.2 lakhs		1804321	16455484	0	0	16455484	0.66	16455484	0.66	0	0.00	0	0.00	NA	16455484
(b)	Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs		124	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	NA	0
(c)	NBFCs Registered with RBI		0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	NA	0
(d)	Employee Trusts		0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	NA	0
(e)	Overseas Depositories (Holding Depositories)		0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	NA	0
(f)	DRP (Balancing figure)		0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	NA	0
(g)	Any Other		1507	10548037	0	0	10548037	0.43	10548037	0.43	0	0.00	0	0.00	NA	8228918
(1)	TRUSTS		0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	NA	0
(a)	NON RESIDENT INDIANS		5810	44148880	0	0	44148880	1.78	44148880	1.77	0	0.00	0	0.00	NA	4360262
(b)	CLEARING MEMBERS		29	129901	0	0	129901	0.01	129901	0.01	0	0.00	0	0.00	NA	82238
(c)	BODIES CORPORATES		1625941	276049144	0	0	276049144	11.14	276049144	11.09	0	0.00	0	0.00	NA	240391799
(d)	Sub Total (B)(3)		1625941	992212048	0	0	992212048	40.04	992212048	39.86	0	0.00	0	0.00	NA	95517519
(e)	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)															

Details of the shareholders acting as person in concert including their Shareholding (No. and %): NA
 Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/ unclaimed suspense account, voting rights which are frozen etc. : 108305 No. of Shareholders 398799; outstanding shares, lying in the "Reliance Communications Limited - Unclaimed Suspense Account" and the voting rights on the shares outstanding shall remain frozen till the rightful owner of such shares claims the shares.

Note: (1) PAN would not be displayed on website of stock exchange(s)
 (2) The above format needs to be disclosed along with the name of following persons: Institutions/ Non Institutions holding more than 1% of total number of shares
 (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.



54

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Category	Category & Name of the Shareholder	PAN	No. of Shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of Shares Underlying Depository Receipts	Total No. of Shares Held (V+VI+VII)	Shareholding % Calculated as per SCRR 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Outstanding convertible securities (including Warrants)	Total Shareholding as a % assuming full convertible Securities as a percentage of diluted share capital)	Number of Locked in Shares (XII)		Number of equity shares held in dematerialized form (Not applicable)
									No. of Voting Rights		Total as a % of total voting rights			No. (Not applicable)	As a % of total Shares held (Not applicable)	
									Class : Equity	Class : NA						
(1)	Custodian/DR Holder	AAACD4698E	1	10791853	0	0	10791853	0.44	0	0	0	0.44	0	0	0	10791853
(2)	Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014)	AAADCR4458F	1	21279000	0	0	21279000	0.86	0	0	0	0.86	0	0	0	21279000
	Total Non-Promoter-Non Public Shareholding (C) = (C1)+(C2)		2	32070853	0	0	32070853	1.29	0	0	0	1.29	0	0	0	32070853

Notes: (1) PAN would not be displayed on website of stock exchange(s)
 (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares.
 (3) Where the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.



55



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Shareholding Pattern Pre and Post Scheme of Arrangement as on March 31, 2016
The Transferor Company – Reliance Telecom Limited

1) Shareholding Pattern (Equity Shares)

Sr. No	Name of shareholder	No. Of equity shares of Rs. 10/- each	Shareholding in %
1.	Reliance Communications Limited*	6,69,80,100	78.80%
2.	Reliance Infocomm Infrastructure Limited@	1,80,19,900	21.20%
	Total	8,50,00,000	100%

@ Wholly owned subsidiary of Reliance Communications Ltd.

* Five Shares jointly held by five individual one share each for statutory requirements of which RCOM has ownership and beneficial interest.

2) Shareholding Pattern (Non Convertible Non Cumulative Preference Shares)

Sr. No.	Name of the Shareholder	No. of preference shares of Rs. 10/- each	Percentage
1.	Reliance Communications Limited (1% Non Convertible Non Cumulative Preference shares of Rs.10 each fully paid up)	4,50,00,000	100.00%
	Total	4,50,00,000	100.00%

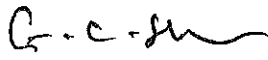
3) Shareholding Pattern (Redeemable Non Cumulative Non Convertible Preference shares)

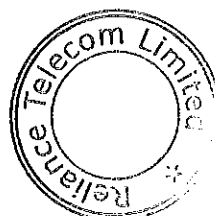
Sr. No.	Name of the Shareholder	No. of preference shares of Rs. 10/- each	Percentage
1.	Reliance Communications Tamilnadu Limited (1% Redeemable Non Cumulative Non Convertible Preference shares of Rs.10 each fully paid up)	1,34,77,000	100.00%
	Total	1,34,77,000	100.00%

Post Scheme of Arrangement Shareholding Pattern

We hereby undertake and confirm that there will be no change in the shareholding pattern of the Transferor Company pursuant to the proposed Scheme (post effective) as no issue of shares by the Transferee Company are envisaged under the proposed Scheme

For Reliance Telecom Limited


Gaurang Shah
Company Secretary



Place: Mumbai
Date: June 27, 2016

56