

# FORM A PUBLIC ANNOUNCEMENT

(Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

## FOR THE ATTENTION OF THE CREDITORS\* OF RELIANCE COMMUNICATIONS LIMITED

### RELEVANT PARTICULARS

1.	Name of Corporate Debtor	RELIANCE COMMUNICATIONS LIMITED
2.	Date of Incorporation of Corporate Debtor	15-07-2004
3.	Authority Under Which Corporate Debtor is Incorporated / Registered	Registrar of Companies, Mumbai, Maharashtra
4.	Corporate Identity Number / Limited Liability Identification Number of Corporate Debtor	CIN: L45309MH2004PLC147531
5.	Address of The Registered Office and Principal Office (If Any) Of Corporate Debtor	H Block, 1st Floor, Dhirubhai Ambani Knowledge City, Navi Mumbai - 400710, Maharashtra, India.
6.	Insolvency Commencement Date In Respect Of Corporate Debtor	15 May 2018 The Hon'ble National Company Law Appellate Tribunal vide its Order dated May 30, 2018 had stayed the Corporate Insolvency Resolution Process of the Corporate Debtor and by its order dated April 30, 2019 had vacated the stay. The Hon'ble National Company Law Tribunal, Mumbai Bench on May 07, 2019 orally directed that the Corporate Insolvency Resolution Process of the Corporate Debtor to continue and an exclusion application may be filed. In light of the oral directions of the Hon'ble National Company Law Tribunal, Mumbai Bench on May 07, 2019, the Interim Resolution Professional has invited claims as on May 7, 2019, given that the financial position of the Corporate Debtor may have significantly changed from the initial date of the commencement of Corporate Insolvency Resolution Process. This public announcement is re-issued in light of the oral directions of the Hon'ble National Company Law Tribunal, Mumbai Bench dated May 07, 2019.
7.	Estimated Date of Closure of Insolvency Resolution Process	November 03, 2019
8.	Name and Registration Number of the Insolvency Professional Acting as Interim Resolution Professional	Pardeep Kumar Sethi Regn. No.: IBB/PA-001/IP-P00711/2017-18/11265
9.	Address and E-Mail of the Interim Resolution Professional, As Registered with The Board	Pardeep Kumar Sethi peekay.sethi@gmail.com 304, Silver Nest, Mhada, Andheri (W), Mumbai 400053
10.	Address and E-Mail to Be Used for Correspondence with The Interim Resolution Professional	C/o RBSA Advisors, 21-23, TV Industrial Estate, 24B A, S K Ahire Marg, Worli, Mumbai - 400 030, INDIA Email: pardeep.sethi@rbsa.in; ip.room@rbsa.in
11.	Last Date for Submission of Claims	May 21, 2019 This public announcement is re-issued in light of the oral directions of the Hon'ble National Company Law Tribunal, Mumbai Bench dated May 07, 2019. In light of the oral directions of the Hon'ble National Company Law Tribunal, Mumbai Bench on May 07, 2019, the Interim Resolution Professional has invited claims as on May 7, 2019, given that the financial position of the Corporate Debtor may have significantly changed from the initial date of the commencement of Corporate Insolvency Resolution Process.
12.	Classes of Creditors, if Any, Under Clause (B) Of Sub-Section (6a) Of Section 21, Ascertained by The Interim Resolution Professional	Not Applicable
13.	Names of Insolvency Professionals Identified to Act as Authorised Representative of Creditors in A Class (Three Names for Each Class)	Not Applicable
14.	(a) Relevant Forms and (b) Details of Authorized Representatives Are Available At:	Formats of relevant forms are available at Web Link: <a href="https://lbbi.gov.in/home/downloads">https://lbbi.gov.in/home/downloads</a> Details of Authorized Representatives - Not Applicable

\*All the creditors (including those creditors who might have submitted their claims earlier) are hereby requested to submit their claims as per the aforementioned details.

Notice is hereby given that the National Company Law Tribunal had ordered the commencement of a corporate insolvency resolution process against the Reliance Communications Limited on May 15, 2018. It may be noted that the Hon'ble National Company Law Tribunal, Mumbai Bench on May 07, 2019 orally directed that the Corporate Insolvency Resolution Process of the Corporate Debtor to continue and an exclusion application may be filed. The Interim Resolution Professional has also filed an application with the Hon'ble National Company Law Tribunal, Mumbai Bench for inviting claims as on May 7, 2019, given that the financial position of the Corporate Debtor may have significantly changed from the initial date of the commencement of Corporate Insolvency Resolution Process.

The creditors of Reliance Communications Limited are hereby called upon to submit a proof of their claims on or before May 21, 2019 to the interim resolution professional at the address mentioned against item 10. It may be noted that in light of the oral directions of the Hon'ble National Company Law Tribunal, Mumbai Bench on May 07, 2019, the Interim Resolution Professional has invited claims/as on May 7, 2019, given that the financial position of the Corporate Debtor may have significantly changed from the initial date of the commencement of Corporate Insolvency Resolution Process.

The financial creditors shall submit their claims with proof by electronic means only. All other creditors may submit the claims with proof in person, by post or by electronic means.

Submission of false or misleading proofs of claim shall attract penalties.

Please note that this public announcement is being issued subject to certain clarification being granted by the Hon'ble National Company Law Tribunal, Mumbai Bench and we reserve the right to re-issue or issue an amended public announcement.

Sd/-

Interim Resolution Professional

Pardeep Kumar Sethi

Date : 7th May 2019

Place : Mumbai

Regn. No.: IBB/PA-001/IP-P00711/2017-18/11265